

(This is a Corrigendum to the Prospectus dated June 22, 2023, Abridged Prospectus submitted to EMERGE Platform of NSE (NSE EMERGE) and Securities and Exchange Board of India (SEBI) and Pre-Issue Advertisement published on June 26, 2023 and is not a prospectus announcement)



# GLOBAL PET INDUSTRIES LIMITED



Corporate Identification Number: U29253MH2013PLC246402

Our Company was originally incorporated under the name "Global Pet Industries Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra on July 30, 2013. Further our Company has acquired the running business of M/s. Global Pet Industries, a Sole Proprietorship firm of our promoter, Mr. Bipin Nanubhai Panchal vide Assignment of Business Agreement dated August 09, 2013. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Global Pet Industries Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on January 06, 2023. The fresh certificate of incorporation consequent to conversion was issued on April 24, 2023 by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is U29253MH2013PLC246402. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 133 of the Prospectus.

**Registered Office:** Unit No. 108 & 109, Karishma Industrial Estate, Hissa No. 5, Survey No. 36, Village Waliv, Dhurnal Nagar, Vasai (East), Palghar - 401208, Maharashtra, India. | **Tel:** +91 8669621562 | **E-mail:** investor@globalpetind.com | **Website:** www.globalpetind.com

**Contact Person:** Ms. Rashmi Kumari, Company Secretary and Compliance Officer

## PROMOTER OF OUR COMPANY: MR. BIPIN NANUBHAI PANCHAL

### THE ISSUE

**INITIAL PUBLIC OFFERING OF 27,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF GLOBAL PET INDUSTRIES LIMITED ("GPIL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 49/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 39/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 1,323.00 LAKHS ("THE ISSUE") OF WHICH 1,38,000 EQUITY SHARES AGGREGATING TO ₹ 67.62 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 25,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 49/- PER EQUITY SHARE AGGREGATING TO ₹ 1,255.38 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.59% AND 26.18% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 197 OF THE PROSPECTUS.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- AND THE ISSUE PRICE IS 4.9 TIMES OF THE FACE VALUE**  
THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 206 OF THE PROSPECTUS.

### FIXED PRICE ISSUE AT ₹49/- PER EQUITY SHARE

**MINIMUM APPLICATION SIZE OF 3,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER**

## ISSUE

**NOW OPENS ON: WEDNESDAY, JUNE 28, 2023**

**CLOSES ON: MONDAY, JULY 03, 2023**

### CORRIGENDUM TO THE PROSPECTUS DATED JUNE 22, 2023, ABRIDGED PROSPECTUS SUBMITTED TO EMERGE PLATFORM OF NSE (NSE EMERGE) AND SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI) AND PRE ISSUE ADVERTISEMENT PUBLISHED ON JUNE 26, 2023

This Corrigendum is with reference to the Prospectus dated June 22, 2023 filed with the Registrar of Companies, Mumbai and submitted to EMERGE Platform of NSE, ("NSE EMERGE") and Securities and Exchange Board of India ("SEBI"), Abridged Prospectus submitted to EMERGE Platform of NSE (NSE EMERGE) and Securities and Exchange Board of India (SEBI) and Pre Issue Advertisement published on June 26, 2023. In this regard, please note the following:

- Under Cover Page 1, under the head, **ISSUE PROGRAMME**; the Issue Programme should be read as, **"ISSUE OPENS ON WEDNESDAY, JUNE 28, 2023 and ISSUE CLOSES ON MONDAY, JULY 03, 2023"** instead of **"ISSUE OPENS ON THURSDAY, JUNE 29, 2023 and ISSUE CLOSES ON MONDAY, JULY 03, 2023"**.
- Under Cover Page 2, under the head, **ISSUE PROGRAMME**; the Issue Programme should be read as, **"ISSUE OPENS ON WEDNESDAY, JUNE 28, 2023 and ISSUE CLOSES ON MONDAY, JULY 03, 2023"** instead of **"ISSUE OPENS ON THURSDAY, JUNE 29, 2023 and ISSUE CLOSES ON MONDAY, JULY 03, 2023"**.
- Under the chapter, **"Definitions and Abbreviations"** on page 5 of the Prospectus, Issue opening date should be read as, **"The date on which the Issue opens for subscription being June 28, 2023"** instead of **"The date on which the Issue opens for subscription being June 29, 2023"**.
- Under the chapter, **"Terms of the Issue"**, under the head, **"Issue Program"** on page 199 of the Prospectus, Issue opening date should be read as, **"June 28, 2023"** instead of **"June 29, 2023"**.
- Accordingly, the Prospectus, the Advertisements including pre-issue advertisement, the Application Forms, the Abridged Prospectus, any other material, communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.
- All capitalized terms used in this Corrigendum shall unless the context otherwise requires, have the same meanings as ascribed in the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>SHRENI SHARES LTD.</b> (FORMERLY KNOWN AS SHRENI SHARES PRIVATE LIMITED) Office No. 102, 1st Floor, Sea Lord CHS, Ram Nagar, Borivali (West), Mumbai - 400 092, Maharashtra, India   <b>Telephone:</b> 022 - 2808 8456 <b>E-mail:</b> shrenishares@gmail.com <b>Investors Grievance E-mail:</b> info@shreni.in <b>Website:</b> www.shreni.in <b>Contact Person:</b> Mr. Parth Shah / Ms. Kritika Rupda <b>SEBI Registration Number:</b> INM000012759	 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India <b>Telephone:</b> 022 - 6263 8200 <b>E-mail:</b> ipo@bigshareonline.com <b>Investor Grievance E-mail:</b> investor@bigshareonline.com <b>Website:</b> www.bigshareonline.com <b>Contact Person:</b> Mr. Vinayak Morbale <b>SEBI Registration Number:</b> INR000001385	 <b>Ms. Rashmi Kumari</b> <b>Company Secretary and Compliance Officer</b> Unit No. 108 & 109, Karishma Industrial Estate, Hissa No. 5, Survey No. 36, Village Waliv, Dhurnal Nagar, Vasai (East), Palghar - 401208, Maharashtra, India <b>E-mail:</b> investor@globalpetind.com <b>Website:</b> www.globalpetind.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated June 22, 2023.

**For Global Pet Industries Limited**  
Sd/-  
**Mr. Bipin Nanubhai Panchal**  
**Designation: Managing Director**  
**DIN: 00120996**

**Place:** Mumbai  
**Date:** June 27, 2023

**GLOBAL PET INDUSTRIES LIMITED** is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra on June 22, 2023. The Prospectus is available on the website of the Lead Manager at [www.shreni.in](http://www.shreni.in), the website of the NSE i.e., [www.nseindia.com](http://www.nseindia.com), and website of our Company at [www.globalpetind.com](http://www.globalpetind.com)

**Investor should read the Prospectus carefully, including the Risk Factors on page 23 of the Prospectus before making any investment decision.**

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those Issue and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.